

**Financial Results**

Reference No.

Submitting Merchant Bank  
(If applicable)Company Name **ORIENTED MEDIA GROUP BERHAD ("OMEDIA")**Stock Name **OMEDIA**

Contact Person

Designation **DIRECTOR****Part A1: QUARTERLY REPORT**Financial Year End **30 June 2013**Quarter **3**Quarterly report for the  
financial period ended **31 March 2013**The figures **Have not been audited****Part A2: SUMMARY OF KEY FINANCIAL INFORMATION**

Summary of Key Financial Information for the financial period ended

		INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
		CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
		2013	2012	2013	2012
		31/03/2013 RM '000	31.03.2012 RM '000	31/03/2013 RM '000	31.03.2012 RM '000
1	Revenue	283	140	765	888
2	Profit/(loss) before tax	(629)	(496)	(1,270)	(1,314)
3	Profit/(loss) for the period	(629)	(492)	(1,270)	(1,460)
4	Net profit/(loss) attributable to ordinary equity holders of the parent	(628)	(487)	(1,266)	(1,389)
5	Basic earnings/(loss) per share (sen)	(0.36)	(0.31)	(0.73)	(0.89)
6	Proposed/Declared Dividend per share (sen)	Nil	Nil	Nil	Nil
		<b>AS AT END OF CURRENT QUARTER*</b>		<b>AS AT PRECEDING FINANCIAL YEAR ENDE</b>	
7	Net assets per share attributable to ordinary equity holders of the parent (RM)	0.0390		0.0384	

**PART A3: ADDITIONAL INFORMATION**

		INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
		CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
		2013	2012	2013	2012
		31/03/2013 RM '000	31.03.2012 RM '000	31/03/2013 RM '000	31.03.2012 RM '000
1	Gross interest income	0	7	1	13
2	Gross interest expense	14	16	45	63

**ORIENTED MEDIA GROUP BERHAD (517487-A)**

(Incorporated in Malaysia)

**CONDENSED INTERIM FINANCIAL REPORT  
FOR THE THIRD QUARTER ENDED 31 MARCH 2013  
STATEMENT OF COMPREHENSIVE INCOME (UNAUDITED)**

	9 Months Ended		Cumulative	
	3rd Quarter	3rd Quarter	Quarter Ended	
	31 Mar	31 Mar	31 Mar	
	2013	2012	2013	2012
	RM	RM	RM	RM
Revenue	282,649	139,601	764,635	888,397
Cost of sales	(175,119)	(533)	(296,571)	(109,917)
<b>GROSS PROFIT</b>	<b>107,530</b>	<b>139,068</b>	<b>468,064</b>	<b>778,480</b>
Other operating income	2,032	(2,452)	10,381	52,682
Administrative expenses	(724,741)	(616,165)	(1,702,951)	(2,082,481)
<b>OPERATING LOSS</b>	<b>(615,180)</b>	<b>(479,549)</b>	<b>(1,224,506)</b>	<b>(1,251,319)</b>
Finance costs	(14,259)	(16,403)	(45,245)	(62,842)
<b>LOSS BEFORE TAXATION</b>	<b>(629,439)</b>	<b>(495,952)</b>	<b>(1,269,751)</b>	<b>(1,314,161)</b>
Taxation	-	4,229	-	(146,304)
<b>LOSS NET OF TAX</b>	<b>(629,439)</b>	<b>(491,723)</b>	<b>(1,269,751)</b>	<b>(1,460,465)</b>
<b>Other comprehensive loss</b>				
Foreign currency translation	8,754	(5,770)	(39,926)	(63,949)
Other comprehensive loss for the quarter, net of tax	8,754	(5,770)	(39,926)	(63,949)
<b>TOTAL COMPREHENSIVE LOSS FOR THE YEAR</b>	<b>(620,685)</b>	<b>(497,493)</b>	<b>(1,309,677)</b>	<b>(1,524,414)</b>
<b>Loss attributable to:</b>				
Owners of the parent	(628,480)	(486,918)	(1,265,543)	(1,389,492)
Non-controlling interests	(960)	(4,805)	(4,208)	(70,973)
	<b>(629,439)</b>	<b>(491,723)</b>	<b>(1,269,751)</b>	<b>(1,460,465)</b>
<b>Total comprehensive loss attributable to:</b>				
Owners of the parent	(617,436)	(489,802)	(1,401,943)	(1,466,105)
Non-controlling interests	(3,249)	(7,690)	92,266	(58,309)
	<b>(620,685)</b>	<b>(497,493)</b>	<b>(1,309,677)</b>	<b>(1,524,414)</b>
<b>Loss per share attributable to equity holders of the Company:</b>				
Basic (sen)	(0.36)	(0.31)	(0.73)	(0.89)
Diluted (sen)	N/A	N/A	N/A	N/A

(The unaudited condensed consolidated statement of comprehensive income should be read in conjunction with the audited financial statements for the year ended 30 June 2012 and the accompanying explanatory notes attached to the interim financial statements.)

**ORIENTED MEDIA GROUP BERHAD (517487-A)**

(Incorporated in Malaysia)

**CONDENSED INTERIM FINANCIAL REPORT  
FOR THE THIRD QUARTER ENDED 31 MARCH 2013  
STATEMENT OF FINANCIAL POSITION**

	2013 31 MAR RM	(Note ii) AUDITED 2012 30 JUNE RM
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	1,462,564	2,365,594
Intangible assets	1,456,796	1,354,155
Development expenditure	1,704,257	1,619,044
Deferred tax assets	-	-
Other Investment	852,262	377,502
<b>Total Non-current assets</b>	<b>5,475,879</b>	<b>5,716,295</b>
<b>Current assets</b>		
Other investment	-	-
Trade and other receivables	1,180,163	1,434,328
Tax recoverable	218,599	210,751
Fixed deposits placed with licensed banks	1,342,906	672,363
Cash and bank balances	319,880	128,957
<b>Total Current Assets</b>	<b>3,061,548</b>	<b>2,446,399</b>
<b>TOTAL ASSETS</b>	<b>8,537,427</b>	<b>8,162,694</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity attributable to equity holders of the Company:</b>		
Share capital	17,390,800	15,809,899
Share premium	3,640,397	3,591,352
Retained profits	(14,648,637)	(13,229,942)
Foreign exchange translation reserve	(157,740)	(174,492)
Reserves	(11,165,980)	(9,813,082)
Share option reserve	403,762	3,762
Shareholders' funds	6,628,582	6,000,579
Non-controlling interests	156,391	64,124
<b>Total equity</b>	<b>6,784,973</b>	<b>6,064,704</b>
<b>Non-current Liabilities</b>		
Borrowings	(18,799)	-
Deferred tax liabilities	20,275	20,222
<b>Total Non-current Liabilities</b>	<b>1,476</b>	<b>20,222</b>
<b>Current liabilities</b>		
Trade and other payables	1,037,060	1,263,273
Tax payable	-	-
Borrowings	709,130	804,340
Government grant	4,789	10,155
<b>Total Current Liabilities</b>	<b>1,750,979</b>	<b>2,077,768</b>
<b>TOTAL LIABILITIES</b>	<b>1,752,455</b>	<b>2,097,990</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>8,537,427</b>	<b>8,162,694</b>

Notes:

i. The condensed consolidated balance sheets should be read in conjunction with the audited financial statements for the year ended 30 June 2012 and the accompanying explanatory notes attached to the interim financial statements.

ii. The presentation of the audited and the comparative figures for the financial year ended 30 June 2012 have been reclassified due to the cancellation of the proposed acquisition of PT Power.

**ORIENTED MEDIA GROUP BERHAD (517487-A)**  
(Incorporated in Malaysia)

**CONDENSED INTERIM FINANCIAL REPORT  
FOR THE THIRD QUARTER ENDED 31 MARCH 2013  
STATEMENT OF CHANGES IN EQUITY (UNAUDITED)**

	<-----Attributable to equity holders of the parent----->								
	Issued Capital RM	Share Premium RM	Translation Reserve RM	Option Reserve RM	Share Reserve RM	Accumulated Losses RM	Equity attributable to owners of the parent RM	Non-controlling Interests RM	Total Equity RM
<b>3rd Quarter ended 31 March 2013</b>									
As at 1 July 2012	15,809,900	3,591,352	(174,492)	3,762	(13,229,942)	6,000,580	64,124	6,064,704	
<b>Total comprehensive loss</b>	-	-	16,752	-	(1,828,665)	(1,811,913)	92,266	(1,719,647)	
<b>Transaction with owners:</b>									
Issue of Ordinary Shares	1,580,900	49,045	-	400,000	-	2,029,945	-	2,029,945	
Employee share option exercised	-	-	-	-	-	-	-	-	
As at 31 Mar 2013	<u>17,390,800</u>	<u>3,640,397</u>	<u>(157,740)</u>	<u>403,762</u>	<u>(15,058,607)</u>	<u>6,218,612</u>	<u>156,391</u>	<u>6,375,003</u>	
<b>3rd Quarter ended 31 March 2012</b>									
As at 1 July 2011	15,468,900	3,578,436	(140,672)	18,136	(10,856,071)	8,068,729	153,560	8,222,289	
<b>Total comprehensive loss</b>	-	-	(76,614)	-	(1,389,492)	(1,466,105)	(58,309)	(1,524,414)	
<b>Transaction with owners:</b>									
Issue of Ordinary Shares	305,000	-	-	-	-	305,000	-	305,000	
Grant of equity-settled share options to employee	-	-	-	-	-	-	-	-	
Employee share option exercised	-	-	-	-	-	-	-	-	
As at 31 March 2012	<u>15,773,900</u>	<u>3,578,436</u>	<u>(217,286)</u>	<u>18,136</u>	<u>(12,245,563)</u>	<u>6,907,624</u>	<u>95,251</u>	<u>7,002,875</u>	

(The unaudited condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 30 June 2012 and the accompanying explanatory notes attached to the interim financial statements.)

**ORIENTED MEDIA GROUP BERHAD (517487-A)**  
(Incorporated in Malaysia)

**CONDENSED INTERIM FINANCIAL REPORT  
FOR THE THIRD QUARTER ENDED 31 MARCH 2013  
STATEMENT OF CASH FLOW (UNAUDITED)**

	9 months ended 31.03.2013 (RM)	9 months ended 31.03.2012 (RM)
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Loss before taxation	(1,269,751)	(1,314,160)
Adjustments for :		
Prior year adjustment	0	-
Allowance for doubtful debts	0	-
Depreciation	708,341	371,840
Amortisation of development expenditure	0	671,752
Amortisation of intellectual property and licence rights	123,780	43,065
Amortisation of deferred revenue	(5,366)	(5,366)
Bad debts written off	(64,066)	-
Impairment losses on other investment	0	-
Impairment of shares	0	-
Net unrealised foreign exchange losses/ (gain)	(15)	(20,319)
Loss/ (Gain) on disposal of property, plant and equipment	16,751	-
Property, plant and equipment written off	0	-
Share option expenses	0	-
Interest income	(1,396)	(13,124)
Interest expenses	45,245	62,842
Operating profit before working capital changes	(446,477)	(203,471)
Changes in Working Capital:		
Receivables	318,246	(375,739)
Payables	(233,852)	99,616
Cash generated from operations	(362,083)	(479,594)
Interest paid	(45,245)	(62,842)
Tax refunded	0	-
Tax paid	12,427	(41,102)
Net Operating Cash Flows	(394,901)	(583,538)
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Proceeds from issuance of ordinary shares	1,629,945	305,000
Proceed from issuance of share options	400,000	-
Dividends paid to shareholders	0	-
Proceeds from borrowings	0	-
Term Loan Repayment	0	-
Drawdown of hire purchase	0	-
Hire purchase repayments	(111,000)	(18,401)
Net Financing Cash Flows	1,918,944	286,599
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Disposal of Investment in Associate Company	(36)	680,288
Government grant received	(5,366)	-
Development expenditure incurred	(85,213)	(230,212)
Interest received	1,396	13,124
Purchase of intellectual property and licence rights	(562,479)	(103,405)
Purchase of property, plant & equipment	189,297	(636,969)
Purchase of shares for investment	(474,724)	(377,466)
Payment for additional interest in subsidiary companies	0	-
Proceeds from disposal of property, plant and equipment	164,328	-
Net Investing Cash Flows	(772,797)	(654,639)
<b>NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS</b>	751,247	(951,578)
<b>EFFECTS OF EXCHANGE RATE CHANGES</b>	113,226	(63,949)
<b>CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR</b>	98,757	1,319,890
<b>CASH AND CASH EQUIVALENTS AT END OF PERIOD</b>	963,230	304,363
<b>Note: Cash and cash equivalents</b>	<b>31.03.2013</b>	<b>31.03.2012</b>
Cash and bank balance	319,880	199,159
Fixed deposit placed with licensed banks	1,342,906	782,849
	1,662,786	982,008
Less: Bank overdraft	(699,556)	(677,644)
Cash and cash equivalents	963,230	304,363

(The unaudited condensed consolidated statement of cash flow should be read in conjunction with the audited financial statements for the year ended 30 June 2012 and the accompanying explanatory notes attached to the interim financial statements.)

## ORIENTED MEDIA GROUP BERHAD (517487-A)

(Incorporated in Malaysia)

### INTERIM FINANCIAL REPORT FOR THE THIRD QUARTER ENDED 31 MARCH 2013

#### A Explanatory Notes Pursuant to Malaysian Financial Reporting Standards ("MFRS") 134 Interim Financial Reporting

##### A1. Basis of Preparation

The interim financial statements of the Group are unaudited and have been prepared in accordance with the requirements of MFRS 134: Interim Financial Reporting, and Paragraph 9.22 and Appendix 9B of the Listing Requirements of Bursa Malaysia Securities Berhad (for the ACE Market), and should be read in conjunction with the Group's audited financial statements for the year ended 30 June 2012.

The Group has adopted the MFRS framework issued by Malaysian Accounting Standards board ("MASB") with effect from 1st July 2012. In this condensed consolidated interim financial statements, MFRS 1: First time Adoption of Malaysian Financial Reporting Standards, has been adopted in the transition to MFRS framework. The transition from FRS framework to MFRS framework does not have any significant financial impact to the financial statements of the Group as the accounting policies adopted under the previous FRS framework were already in line with the requirements of the MFRS framework.

##### A2. Audit Report of the Preceding Annual Financial Statements

The auditors' report of the preceding annual financial statements was not subject to any qualification.

##### A3. Seasonal or Cyclical Factors of Interim Operations

There were no seasonal or cyclical factors affecting the results of the Group for the current interim period.

##### A4. Unusual Items Affecting Assets, Liabilities, Equity, Net Income, or Cash

There were no items affecting assets, liabilities, equity, net income, or cash that are unusual in nature, size or incidence for the current interim period.

##### A5. Material Changes in Estimates

There were no changes in estimates of amounts reported in prior interim periods of the current financial year or changes in estimates of amounts reported in prior financial years that have a material effect in the current interim period.

##### A6. Debt and equity securities

13,309,000 shares were issued under the private placement exercise for the current financial quarter under review.

##### A7. Dividend paid

The Board does not recommend any dividend for the current interim period.

##### A8. Segmental Information

The Group operates in two (2) principal geographical areas in maritime port logistics and digital media industries, namely in Malaysia and Overseas.

Segmental information by geographical segments for the nine (9) months period ended 31 March 2013

	Malaysia	Overseas	Consolidated
	RM	RM	RM
Revenue from external customers	764,635	-	764,635
Segment result	(994,715)	(285,432)	(1,280,147)
Other income	10,396	-	10,396
Profit/(loss) before taxation	(984,319)	(285,432)	(1,269,751)
Taxation	-	-	-
Net profit/(loss) after taxation	(984,319)	(285,432)	(1,269,751)

Segmental information by geographical segments for the nine (9) months period ended 31 March 2012

	Malaysia	Overseas	Consolidated
	RM	RM	RM
Revenue from external customers	877,245	11,153	888,398

**ORIENTED MEDIA GROUP BERHAD (517487-A)**

(Incorporated in Malaysia)

**INTERIM FINANCIAL REPORT FOR THE THIRD QUARTER ENDED 31 MARCH 2013**

<b>A Explanatory Notes Pursuant to Malaysian Financial Reporting Standards ("MFRS") 134 Interim Financial Reporting</b>			
Segment results	(1,271,923)	(94,919)	(1,366,842)
Other income	20,248	32,434	52,682
Profit/(loss) before taxation	(1,251,675)	(62,485)	(1,314,160)
Taxation	(1,876)	(144,429)	(146,305)
Net profit/(loss) after taxation	<u>(1,253,551)</u>	<u>(206,914)</u>	<u>(1,460,465)</u>

**A9. Valuations of Property, Plant and Equipment**

The property, plant and equipment were acquired at cost during the current interim period.

**A10. Material Events Subsequent to the End of the Interim Period**

There have been no material events subsequent to the end of the current interim period that have not been reflected in the financial statements for the current interim period.

**A11. Changes in the Composition of the Group**

There is no other changes in the composition of the Group during the period under review.

**A12. Contingent Liabilities/Contingent Assets**

The Group does not have any contingent liabilities and contingent assets as at the date of this quarterly report.

**A13. Capital commitments**

The Group has no material capital commitments in respect of property, plant and equipment in the current quarter under review.

**A14. Significant related party transactions**

During the current quarter under review, the Directors are of the opinion that the Group has no related party transactions which would have a significant impact on the financial position and business of the Group.

**ORIENTED MEDIA GROUP BERHAD (517487-A)**

(Incorporated in Malaysia)

**INTERIM FINANCIAL REPORT FOR THE THIRD QUARTER ENDED 31 MARCH 2013****B. Explanatory Notes Pursuant to Appendix 9B of the Listing Requirements of Bursa Malaysia Securities Berhad (for ACE Market)****B1. Review of Performance**

The Group has recorded a net loss after taxation of RM 629,439 for the third quarter ended 31 March 2013 and a cumulative net loss after taxation of RM 1,269,751 for the financial year ending 30 June 2013. Revenue from the Logistic Software Division decreased from RM 888,398 to RM 454,635 while as revenue from Digital Media division increased from RM 11,152 to RM 310,000 as compared to the preceding corresponding quarter. The decrease in revenue from Logistic division was mainly due to lesser contract secured.

**B2. Material changes in profit/(loss) before taxation for the current quarter as compared with the immediate**

For the quarter ended 31 March 2013, the Group achieved a revenue of RM0.283 million representing an decrease of 30.30% as compared to RM0.406 million achieved in the previous quarter ended 31 December 2012. This quarter has recorded a net loss before tax of RM 629,439 compared to the previous quarter of loss before tax of RM 232,967. The higher loss for this quarter was mainly due to higher professional fees incurred for the private placement exercise.

The comparison between the current quarter and the immediate preceding quarter are as follows:-

	Current Quarter 31.03.2013	Previous Quarter 31.12.2012
	RM	RM
Revenue	282,649	406,796
Profit/(Loss) before taxation	(629,439)	(232,967)

**B3. Current Year Prospects**

The Group will continue to derive its income from its operation in the Logistic Software Division and Digital Media Division. It will continue to seek out new business in the maritime port logistics and digital media industries in the Asia Pacific region.

**B4. Forecasts of Profit After Tax**

Not applicable as no forecast was disclosed in any public document.

**B5. Tax Expenses**

	Current Quarter 31.03.2013	Cumulative Quarter up to 31.12.2012
	RM	RM
Current income tax	-	-
Foreign taxation refund	-	-
	-	-

**B6. Status of Corporate Proposals**

There was no corporate proposal announced but not completed in the interval from the date of the last report and the date of this announcement.

**B7. Group Borrowings and Debt Securities**

The borrowings of the Group as at 31 December 2012 represents bank overdraft facilities, loan from financial institutions and hire purchase loan for the Company's motor vehicle.

	Ringgit Borrowings	Foreign Currency Borrowings	Total
	RM	RM	RM
<b>Unsecured</b>			
Overdraft Facility	709,130	-	709,130
Term Loan	-	-	-
<b>Secured</b>			
Overdraft Facility	-	-	-
Short-Term Portion of Hire Purchase	-	-	-
Long-Term Portion of Hire Purchase	-	(18,799)	(18,799)
	709,130	(18,799)	690,331

**B8. Realised and unrealised profit/ losses disclosure**

On 25 March 2010, Bursa Malaysia Securities Berhad ("Bursa Securities") had issued directives to all listed issuers pursuant to Paragraph 2.06 and 2.23 of Bursa Malaysia Main Market Listing Requirements.



**ORIENTED MEDIA GROUP BERHAD (517487-A)**

(Incorporated in Malaysia)

**INTERIM FINANCIAL REPORT FOR THE THIRD QUARTER ENDED 31 MARCH 2013****B. Explanatory Notes Pursuant to Appendix 9B of the Listing Requirements of Bursa Malaysia Securities Berhad (for ACE Market)**

The directive requires all listed issuers to disclose a breakdown of the unappropriated profits or accumulated losses as at the end of the reporting period, into unrealised profits or losses.

On 20 December 2010, Bursa Securities further issued guidance on the disclosure and the prescribed format of presentation.

Pursuant to the directive, the breakdown of the accumulated losses of the Group as at 31 December 2012, into realised and unrealised profits or losses is as follows:

	9 months ended 31.03.2013 RM	Audited 12 months ended 30.06.2012 RM
Total accumulated losses of the Company and its subsidiaries:		
- Realised	(15,484,577)	(16,659,815)
- Unrealised	87,758	87,705
	<u>(15,396,819)</u>	<u>(16,572,110)</u>
Less: Consolidation adjustments	748,182	3,342,168
Total group accumulated losses	<u>(14,648,637)</u>	<u>(13,229,942)</u>

The determination of realised and unrealised profits is compiled based on Guidance of Special Matter No.1 "Determination of Realised and Unrealised Profits or Losses in the Context of Disclosures Pursuant to Bursa Malaysia Securities Berhad Listing Requirements", issued by the Malaysian Institute of Accountants on 20 December 2010.

The disclosure of realised and unrealised profits above is solely for complying with the disclosure requirements stipulated in the directive of Bursa Securities and should not be applied for any other purposes.

**B9. Changes in Material Litigation**

There was no material litigation pending as at the date of this report.

**B10. Dividend**

The Board does not recommend any dividend for the first quarter financial period under review.

**B11. Earnings Per Share**

Basic earnings/(loss) per share is calculated by dividing the net profit/(loss) for the period attributable to ordinary equity holders of the parent by the weighted average number of ordinary shares in issue during the period.

	9 Months Ended		Cumulative	
	Current Year Quarter 31.03.2013 RM	Preceding Year Corresponding Quarter 31.03.2012 RM	Current Year To Date 31.03.2013 RM	Preceding Year Corresponding period 31.03.2012 RM
Net profit/(loss) for the period attributable to ordinary equity holders of the parent	(628,480)	(486,918)	(1,265,543)	(1,389,492)
Weighted average number of ordinary shares of RM0.10 each	173,908,000	157,497,242	173,908,000	155,896,455
EPS (sen) - Basic	(0.36)	(0.31)	(0.73)	(0.89)
- Diluted	N/A	N/A	N/A	N/A

**B12. Authorisation for issue**

The interim financial statements were authorised for issue by the Board of Directors in accordance with a resolution of the Directors dated 28 May 2013

Oriented Media Group Berhad  
28 May 2013